

STALEXPORT SHAREHOLDERS' MEETING RESOLVED UPON THE SHARE CAPITAL INCREASE RESERVED TO AUTOSTRADE THAT CONSEQUENTLY WILL GAIN CONTROL OF THE COMPANY

**Rome, 14 February 2007** - Autostrade S.p.A. informs that today the Shareholders' meeting of Stalexport S.A., the Polish company holding the 61 km concession of the Krakow-Katowice toll-road, resolved upon the capital increased of 89.5m shares for 2.2458 zloty reserved to Autostrade.

Upon completion of the share capital increase, Autostrade - that since August 2006 has been holding 21,7% of the Stalexport's share capital - would reach a controlling stake of approximately 50% plus one share of the fully diluted share capital, with a further investment of about euro 51m (on top of the initial investment of euro 17m for the 21,7% holding).

In October 2006, the Polish Antitrust Authority approved the increase in the share capital by Autostrade up to the achievement of a controlling stake.

Mr Giovanni Castellucci (CEO of Autostrade) said: *"we are honoured for the trust that private and Institutional investors showed by reserving Autostrade the capital increase that allow us to gain control of the company. Our plan is to keep Stalexport listed on the Warsaw Stock Exchange and turn the Company into a key-player for the development of the motorway's network in Poland, through acquisitions and through the participation to bids for the construction of new toll roads and for managing the existing ones"*.

Once Autostrade reaches 50% plus one share of the share capital, in compliance with the Polish laws, it will be required to launch a PTB up to 66% of the outstanding Stalexport shares.

Today, Stalexport's share price closed at 4.95 zloty.

Unicredit Market & Investment Banking, Core and WestLB are acting as financial advisor of the deal and Hogan&Hartson are acting as legal advisor for Autostrade.