



Press Release

ACQUISITION OF 50% PLUS 1 SHARE OF STALEXPORT COMPLETED

Court of Katowice registers second capital increase reserved to Atlantia

Rome, 27 June 2007 – Atlantia SpA's acquisition of a controlling stake of 50% + 1 share of Stalexport, following the capital increase, has been completed.

On 25 June 2007 the Court Katowice registered the second capital increase reserved to Atlantia SpA, amounting to 89.5 million shares at a price of 2.2458 zlotys per share.

Atlantia's total investment in order to acquire its controlling interest amounts to approximately €67m. Based on the current stock market price (around 7 zlotys per share), Stalexport's market capitalisation stands at approximately €450m.

Acquisition of a controlling interest had already been authorised by the Polish Antitrust Authority in October 2006, and by the general meeting of Stalexport's shareholders in February 2007. In March 2007, Poland's Public Environmental Protection Fund, owned by the Ministry of the Environment and a major shareholder with approximately 11% of the shares, appealed the above shareholder resolution of February 2007 before the Court of Katowice. The appeal was later withdrawn on 6 June 2007.

Based on the regulations in force in Poland, Atlantia must launch a public tender offer for up to 66% of Stalexport's share capital.

Atlantia was advised by Unicredit, Core Z.o.o. and West LB, acting as financial advisors, and by Hogan & Hartons, acting as legal advisors.

Atlantia S.p.A. (www.atlantia.it)

Communication and Image

Vito Zappalà - Head

Media Relations

Francesco Casaccia

Giustino Ruggieri

Pier Giovanni Carta

e-mail: media.relations@atlantia.it

Corporate Finance and Investor Relations

Massimo Sonogo - Head

Investor Relations

Domenico Dicuonzo

Arianna Braghieri

e-mail: investor.relations@atlantia.it